



## **MEMBER'S PUBLIC DISCLOSURE STATEMENT**

**Pursuant to Conflicts of Interest Act,  
Chapter C-23, RSA 2000**

**As at August 10, 2021**

**NAME OF MEMBER:** Jason Stephan  
**CONSTITUENCY:** Red Deer South

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

**PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan****FORM 1: MEMBER (Jason Stephan)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Province of Alberta	MLA Indemnity
Jason Stephan Professional Corp.	Employment Income
<b>ASSETS</b>	
Real Property	Other Property- Bahamas
Bank, Trust Company or Other Financial Institution	TD Canada Trust, Bridgewater Bank
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Suncor Energy Inc, Automotive Finco Corp, Arc Resources, CDN Natural Resources Ltd.
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	CPA Insurance Plans West, MLA Group Plan
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	- Blanket from O'Chiese First Nation
Travel on Non-commercial Aircraft	n/a
<b>LIABILITIES</b>	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	Lambourne Environmental Ltd.
Other	n/a
<b>FINANCIAL INTERESTS</b>	
Jason Stephan Professional Corp.	

**PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**

**FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jennifer Stephan)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Rental Income	Rent
Interest on Loans	Loan Interest
Investments	Investment Income
<b>ASSETS</b>	
<b>Real Property</b>	Primary Residence Secondary Residence Rental Property: Red Deer AB Recreational Property (2)
<b>Bank, Trust Company or Other Financial Institution</b>	Joint with Spouse
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	TD Mortgage 4.5% 1Oct20, B2Gold Corp, Arc Resources, Suncor Energy Inc, Canadian Natural Resources
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	CPA Insurance Plans West
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	Loans to Blair Benn, Jeff and Rebekah McDonald, Purearth Organics, Lambourne Environmental Ltd.
<b>Gifts and Personal Benefits</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	TD Canada Trust
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>FINANCIAL INTERESTS</b>	
Lambourne Environmental Ltd., Jason Stephan Professional Corporation	

**PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**

**FORM 3: MEMBER'S MINOR CHILDREN** (No. of Minor Children: 1)

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
n/a	n/a
<b>ASSETS</b>	
<b>Real Property</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Registered Education Savings Plan</b>	RESPs
<b>Canada Savings Bonds and Investments Guaranteed by Government</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Guaranteed Investment Certificates and Similar Instruments</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>FINANCIAL INTERESTS</b>	
n/a	

**PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan****FORM 4: PRIVATE CORPORATIONS (Jason Stephan Professional Corp.)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Legal Practice	Fees
<b>ASSETS</b>	
<b>Real Property</b>	Red Deer, AB
<b>Bank, Trust Company or Other Financial Institution</b>	TD Canada Trust
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	n/a
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	GICs
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	Furnishings
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>FINANCIAL INTERESTS</b>	
Calston Exploration, Canadian Natural Resources	

**PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan****FORM 4: PRIVATE CORPORATIONS (Lambourne Environmental Ltd.)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Consulting	Consulting Income
<b>ASSETS</b>	
<b>Real Property</b>	Red Deer, AB
<b>Bank, Trust Company or Other Financial Institution</b>	RBC
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	n/a
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	Equipment and vehicles
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	RBC, Agco Finance, CWB
<b>Guarantees</b>	n/a
<b>Other</b>	Shareholder loans and callable debt
<b>FINANCIAL INTERESTS</b>	
n/a	