



MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000**

As at December 31, 2020

NAME OF MEMBER: Tracy Allard
CONSTITUENCY: Grande Prairie

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 1: MEMBER (Tracy Allard)

INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity
ASSETS	
Real Property	Primary Residence Secondary Residence 2 timeshares
Bank, Trust Company or Other Financial Institution	BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	ATCO, BMO, BNS, BCE Inc, CIBC, CWB, CI Financial, CI First Asset Energy, Constellation Software, Enerflex, Enghouse Systems, Fortis Inc, Goodfood Market, Horizons Pipelines & Energy, iShares Canadian Select Dividends, iShares Core S&P/TSX Capped Composite Index, iShares S&P/TSX Capped Information Technology Index, iShares S&P/TSX 60 Index, Kinaxis Inc, Onex Corp, RBC, Sienna Senior Living, TD Bank, Vanguard FTSE Global All Cap, Western Forest Products, Chartwell Retirement Residences Trust, First Capital Real Estate Trust, Vanguard FTSE CDA All Cap ETF Trust, Alibaba Group, Vanguard S&P 500 ETF, Vertex Pharmaceuticals, Enbridge Inc, Pembina Pipeline Corp, TC Energy Corp, McDonalds Corp, Coca Cola, Johnson & Johnson, Medtronic PLC, Cisco Systems, Microsoft Corp, Texas Instruments, Crown Castle International Corp, BNS, Brookfield Asset Management, Alimentation Couche-Tard, CP Rail, Toromont Industries, Waste Connections, Enbridge, Suncor Energy, CCLs Industries, Frist Capital Real Estate Investment Trust, Berkshire Hathway Inc
Canada Savings Bonds, Guaranteed Investment Certificates	Bonds: iShares 1-5 Year Laddered Canadian Gov, Government of Canada Due 06/01/2037, Debentures Series GJ Due 01/27/2034, CPPIB Capital Inc Reg S Green Bond Due 06/15/2028, Power Corp of Canada, Province of Ontario
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

Travel on Non-commercial Aircraft	n/a
LIABILITIES	
Mortgages	BMO
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
Tracy Allard (2015) Family Trust	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Joseph Allard)

INCOME	
Source	Nature of Income
Bean Brewers Inc.	Salary and dividends
ASSETS	
Real Property	Joint with Spouse
Bank, Trust Company or Other Financial Institution	Joint with Spouse
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Signature Select Canadian, CI Canadian Investment, CI Canadian Small/Mid Cap, Signature Diversified Yield Fund A, Signature Canadian Bond, BMO, BCE Energy, BNS, CIBC, Capital Power, CI Financial Corp, Constellation Software, Enerflex, Enghouse Systems, Horizons Pipelines & Energy Services, iShares Core S&P/TSX Capped Composite Index, iShares S&P/TSX Capped Information Technology, iShares S&P/TSX 60, Kinaxis Inc, Manulife Financial, Metro Inc, Saputo Inc, Sienna Senior Living, SNC Lavalin, Telus Corp, TD Bank, Chartwell Retirement Trust, First Capital Real Estate Trust, H&R Real Estate Trust, Killam Apt Real Estate Investment Trust, Morguard North American Residential Real Estate Trust, Smartcentres Real Estate Investment Trust, Alibaba Group, Alphabet Inc, Apple Inc, Select Sector SPDR Trust, Wynn Resorts, Northern Lights Fund Trust, RBC
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	Sunlife
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	Joint with Spouse

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
Joint with spouse	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 1)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	BMO
Registered Education Savings Plan	RESPs
Canada Savings Bonds and Investments Guaranteed by Government	n/a
Mutual Funds	n/a
Guaranteed Investment Certificates and Similar Instruments	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 4: PRIVATE CORPORATIONS (1003242 Alberta Ltd.)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	Grande Prairie (2) and Edmonton (1), AB
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Apollo Healthcare Corp, ATCO Ltd, BNS, CWB, Cargojet Inc, CI Financial Corp, Constellation Software Inc, Enerflex Ltd, Enghouse Systems Ltd, Fairfax Financial Holdings, Fortis Inc, Great-West Lifeco Inc, Horizons Pipelines & Energy, iShares Canadian Select Dividend Index, iShares Core S&P/TSX Capped Composite Index, iShares S&P/TSX Capped Information Technology Index, iShares S&P/TSX 60 Index, Kinaxis Inc, Magellan Aerospace Corp, Manulife Financial Corp, Onex Corp, RBC, Sienna Senior Living Inc, SNC Lavalin Group Inc, Suncor Energy, Telus Corp, TD Bank, Western Forest Products Inc, Chartwell Retirement Residences Trust, First Capital Real Estate Investment Trust, Alibaba Group Holdings, Amazon, Apple Inc, AT&T Inc, Cloudflare Inc, Invesco QQQ TR, Rocket Companies Inc, Salesforce.com, Select Sector SPDR Trust, Vertex Pharmaceuticals Inc, Brookfield Asset Management Inc, Element Fleet Management Corp, Onex Corp, RBC, TD Bank, Fortis Inc, Telus Corp, Dollarama, Alimentation Couche-Tard, CN Rail, Toromont Industries, Water Connections Inc, Constellation Software, Kinaxis Inc, CNRL, Enbridge, Enerflex, Suncor, Whitecap Resources, CCL Industries, Allied Properties Real Estate Investment Trust, First Capital Real Estate Investment Trust, Chevron Corp, Lockheed Martin, McDonalds Corp, Starbucks Corp, Coca Cola, CVS Health Corp, Medtronic PLC, Merk & Co Inc, Unitedhealth Group, Berkshire Hathaway, First Republic Bank of San Francisco, JP Morgan Chase & Co, US Bancorp Del Com, Apple Inc, Cisco Systems Inc, Mastercard, Microsoft, Texas Instruments, AT&T Inc, Verizon Communications, CMS Energy, Duke Energy, Crown Castle Corp, Prologics Inc.
Canada Savings Bonds, Guaranteed	Bonds: Government of Canada, Province of Quebec, Province of Manitoba, Province of

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

Investment Certificates	Ontario, Province of Alberta, Province of New Brunswick, Municipal Finance Authority of British Columbia, City of Montreal, HSBC, TD Bank, Cameco Corp, Enbridge Inc, PSP Capital Inc, RBC, Bell Canada, Suncor Energy Inc, CNRL, BCIMC Realty Corp, North West Redwater, BNS, CPPIB Capital Inc, Manulife Financial Cor, TransCanada Pipelines Ltd, Hydro One Inc,
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Plant and equipment, shares in Bean Brewers Inc, Daily Perk and Doughlicious.
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 4: PRIVATE CORPORATIONS (NAI Adventures)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Alimentation Couche-Tard Inc, Apollo Health Corp, ATCO Ltd, BMO, BNS, CIBC, Canadian Utilities Ltd., Cargojet, CI Financial, CI First Asset Energy Giants, Constellation Software, Enerflex, Enghouse Systems Ltd, Fortis Inc, Goodfood Market Corp, Great-West Lifeco Inc, Horizons Pipelines & Energy Services, iShares Canadian Select Dividend Index, iShares Core S&P/TSX Capped Composite Index, iShares S&P/TSX Capped Consumer Staples Index, iShares S&P/TSX Capped Information Technology Index, iShares S&P/TSX 60 Index, Kinaxis Inc, Loblaw Companies Ltd, Magellan Aerospace Corp, Manulife Financial Corp, Onex Corp, RBC, Shopify, Sienna Senior Living Inc, SNC Lavalin Group, Suncor Energy, TD Bank, Western Forest Products, Chartwell Retirement Residences Trust, First Capital Real Estate Investment Trust, Apple Inc, AT&T Inc, Cloudfare Inc, First Trust ETF, Invesco QQQ TR, Rocket Companies Inc, Salesforce.com, Select Sector SPDR Trust, Vanguard S&P 500 ETF,
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Shares in Sips Restaurants Ltd., Tracy Allard (2015) Family Trust
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

Guarantees	n/a
Other	Advances from Sips Restaurants Ltd
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 4: PRIVATE CORPORATIONS (Sips Restaurants Ltd.)

INCOME	
Source	Nature of Income
Clientele	Sales
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Plant and equipment, advance to NAI Ventures Ltd.
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Accounts payable.
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 4: PRIVATE CORPORATIONS (Bean Brewers Inc.)

INCOME	
Source	Nature of Income
Clientele	Sales
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Inventory, furniture and fixtures, advance to 1003242 Alberta Ltd
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Accounts payable.
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 4: PRIVATE CORPORATIONS (Tracy Allard (2015) Family Trust)

INCOME	
Source	Nature of Income
Investments	Dividends
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
Sips Restaurants Ltd.,	

PUBLIC DISCLOSURE STATEMENT FOR Tracy Allard

FORM 4: PRIVATE CORPORATIONS (Aloha Trust)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	Recreational Property
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	