



MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000

As at December 31, 2019

NAME OF MEMBER: Rebecca Schulz
CONSTITUENCY: Calgary-Shaw

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Rebeca Schulz

FORM 1: MEMBER (Rebecca Schulz)

| INCOME | |
|---|--|
| Source | Nature of Income |
| Province of Alberta | MLA Indemnity and Allowance |
| ASSETS | |
| Real Property | Primary Residence |
| Bank, Trust Company or Other Financial Institution | TD Canada Trust |
| Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans | TD Canadian Index –E N/L, TD CD BD Index –E SE/NL, TD US Index C\$-E /NL, TD International Index E SER/NL, TD Dividend Growth-I |
| Canada Savings Bonds, Guaranteed Investment Certificates | n/a |
| Mutual Funds | n/a |
| Annuities and Life Insurance Policies | MLA Group Plan |
| Pension Rights | Public Employee Pension Plan, UAPP |
| Other Assets | n/a |
| Gifts and Personal Benefits | <ul style="list-style-type: none"> - Ceremonial robe from Siksika First Nation - Pendleton blanket from Walton Creek |
| Travel on Non-commercial Aircraft | n/a |
| LIABILITIES | |
| Mortgages | First National |
| Loans or Lines of Credit | n/a |
| Guarantees | n/a |
| Other | n/a |
| FINANCIAL INTERESTS | |
| n/a | |

PUBLIC DISCLOSURE STATEMENT FOR Rebeca Schulz

FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Cole Schulz)

| INCOME | |
|--|--|
| Source | Nature of Income |
| Canadian Association of Petroleum Producers | Salary |
| ASSETS | |
| Real Property | Joint with Spouse |
| Bank, Trust Company or Other Financial Institution | Joint with Spouse |
| Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans | TD Canadian Index –E N/L, TD US Index C\$-E /NL, TD International Index E SER/NL |
| Canada Savings Bonds, Guaranteed Investment Certificates | n/a |
| Mutual Funds | n/a |
| Annuities and Life Insurance Policies | Manulife |
| Pension Rights | PEPP, CAPP |
| Other Assets | n/a |
| Gifts and Personal Benefits | n/a |
| LIABILITIES | |
| Mortgages | Joint with Spouse |
| Loans or Lines of Credit | n/a |
| Guarantees | n/a |
| Other | n/a |
| FINANCIAL INTERESTS | |
| n/a | |

PUBLIC DISCLOSURE STATEMENT FOR Rebeca Schulz

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)

| INCOME | |
|--|-------------------------|
| Source | Nature of Income |
| n/a | n/a |
| ASSETS | |
| Real Property | n/a |
| Bank, Trust Company or Other Financial Institution | n/a |
| Registered Education Savings Plan | RESPs |
| Canada Savings Bonds and Investments Guaranteed by Government | n/a |
| Mutual Funds | n/a |
| Guaranteed Investment Certificates and Similar Instruments | n/a |
| Annuities and Life Insurance Policies | |
| Pension Rights | n/a |
| Other Assets | n/a |
| LIABILITIES | |
| Mortgages | n/a |
| Loans or Lines of Credit | n/a |
| FINANCIAL INTERESTS | |
| n/a | |