

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK



MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000

As at December 31, 2018

NAME OF MEMBER: Greg Clark
CONSTITUENCY: Calgary-Elbow

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

FORM 1: MEMBER (GREG CLARK)

INCOME	
Source	Nature of Income
Government of Alberta	MLA Indemnity
ASSETS	
Real Property	Primary Residence
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Global Strategic BD Advisor, First TR Global Risk Management In, Horizons Active Floating Rate, Horizons Active Global, UTS OCP Senior CR FD, Best Buy Company Inc., Six Flags Entertainment, Bunge, Coca Cola, Bank of Nova Scotia, Brookfield Asset MTG Class A , CIBC, Delta Air lines Del Com, Apple, Broadcom Inc, Enbridge, Industrial Alliance Insurance and Financial Services, International Business Machines, Manga International, Sunlife, Amgen, Astrazeneca PLC, Garmin Ltd, iShares Edge MSCI Min Volume, Medtronic, WEC Energy Group Inc TFSAs- BMO
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	Manulife
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
Travel on Non-commercial Aircraft	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
IKM Solutions	

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FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jessica Simon)

INCOME	
Source	Nature of Income
Jessica Simon Professional Corp	Salary and dividends
Rental Property	Rental
University of Calgary	Salary
ASSETS	
Real Property	Primary Residence: Joint with Spouse Rental: Edinburgh, United Kingdom
Bank, Trust Company or Other Financial Institution	BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Fixed Income Yield Plus ETF Portfolio, iShares Int Rate Hedged High Yield, iShares TR iShares MBS ETF, Cdn Tire CL A Non- VTG, iShares Trust 3 to 7 Year Treasury Bond, iShares Edge MSCI Min Vol Global, BMO Floating Rate High Yield ETF, First TR Global Risk Management Income Index ETF, Air Canada, BMO Global Infrastructure Index ETF, BMO US Q-Model Princ at Risk Note Series 30F, Cisco Systems Inc, Emera Inc, Rogers Communications
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Annuities and Life Insurance Policies	U of C Life Insurance
Pension Rights	UAPP
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
N/A	

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FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)

INCOME	
Source	Nature of Income
N/A	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	RESPs
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
FINANCIAL INTERESTS	
n/a	

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FORM 4: PRIVATE CORPORATIONS (IKM Solutions)

INCOME	
Source	Nature of Income
Income	Consulting
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Global Strategic BD Advisor, BMO Emerging Markets Bond Hedged TO, First TR Global Risk Management IN, OCP CR Strat FD TR Units, UTS OCP Senior CR Fund, Royal Caribbean Cruises, Nestle SA-Sponsored ADR Repstg, Pepsico, Royal Dutch Shell PLC A, Blackstone Group L P (The) Com U, BMO, Brookfield Asset Management Class A, Manulife Financial, Sunlife Financial, KKR & Co L P DI Com Units Represe, Johnson & Johnson, Cisco, , Lyondellbasell Ind N V Class A, Deutsche Telekom AG Sponsored, Rogers Communications CL B Non, Verizon Communications, Brookfield Global Listed Infra, Global X FDS Global X Superdiv, iShares iShares Edge MSCI Min, Caldwell US Dividend Advantage Fund Series F, Enbridge, iShares S&P/TSX Capped REIT Index ETF, Keyera Corp, National Grid PLC, Phillip Morris, Seagate Technology PLC, Kimberly Clark, PG&E Crop, Rio Tinto PLC, Sanofi, SPDR Index Shares
Canada Savings Bonds, Guaranteed Investment Certificates and Mutual Funds	n/a
Annuities, Life Insurance Policies and Pension	n/a
Other Assets	Loan to Collabware
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Accounts payable
FINANCIAL INTERESTS	
N/A	

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FORM 4: PRIVATE CORPORATIONS (Jessica Simon Professional Corporation)

INCOME	
Source	Nature of Income
Income	Physician services
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Floating Rate High Yield ETF, BMO High Yield US Corporate BD, First TR Global Risk Manage Index, CDN Tire CL A Non-VTG, , Ameriprise Finl, BMO, IGM Financial, IND Alliance INS and Financial, Manulife Financial, Morgan Stanley, Prudential Financial, Cisco Systems, Dowdupont Com Stock, Lundin Mining Corp, Lyondellbasell Ind N C Class A, Methanex, Rogers Communications, Enbridge, Pembina Pipeline, BMO US High Dividend Covered Call, Brookfield Global Listed Infra, Dynamic Active Credit Strategies Private Pool Series F, Algonquin Power & Utilities, Bank of Nova Scotia, BMO US Q-Model Princ at Risk Note Series 20F & 14F, Coca Cola, Magna International, Power Corp of Canada, Sunlife Financial, Sysco Corp. Wisdomtree US Quality Div Growth Fund Index ETF, Canadian Apartment PPTYs, Chartwell Retirement Residences TR Unit, iShares Edge MSCI Min Vol Emerging Markets Index ETF, Ecolab Inc, Honeywell Inc, International Business Machines Corp, SPDR Index Shares, Vanguard Intl Equity
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
	n/a

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

Loans or Lines of Credit	
Guarantees	n/a
Other	Car lease
FINANCIAL INTERESTS	
N/A	