



MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000**

As at March 31, 2018

NAME OF MEMBER: Annie McKittrick
CONSTITUENCY: Sherwood Park

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Annie McKitrick

FORM 1: MEMBER (Annie McKitrick)

| INCOME | |
|--|---|
| Source | Nature of Income |
| Government of Alberta | MLA Indemnity |
| Canada Pension Plan | Pension Income |
| ASSETS | |
| Real Property | Primary Residence |
| Bank, Trust Company or Other Financial Institution | Servus |
| Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans | <p>Bonds: Equity Fin GIC, Blueshore GIC</p> <p>Stocks: Enbridge Income, Cominair REIT S2, Allied PPTYs A, H&R REIT, Granite REIT, Canadian Western Bank, Allied PPTY REIT, Air Products & Chemicals Inc, Amazon.com, BCE Inc New, Bank of Montreal, Brookfield Asset Mgmt, Cenovus, ING Group NV Spons ADR, Intact Financial, Rogers Comms Inc CL B Non-VTG, Royal Bank, Sunlife, Suncor, TD Bank, Visa Inc, Weyerhaeuser, ZPO Logistics Inc</p> <p>Other: BMO Europe High Dividend ETF UN, Healthcare Leaders Income Fund ETF, Oaktree Cap GRP LLC CL A UT</p> <p>TFSAs: Bank of New York Mellon Corp, Brookfield Asset MGMT INC CL A, LYZ Fulcra Corp SEC FD-FE, Pimco Monthly Income Series A-FE</p> |
| Canada Savings Bonds, Guaranteed Investment Certificates | n/a |
| Mutual Funds | Redwood Canadian Preferred Share A-FE, IA Clarington Flat Rate Series A-FE, FCO Inc OPPS FE, Pimco Monthly Income Series A-FE, Redwood CDN Preferred Share A-FE, PH&N High Yield Bond FE |
| Annuities and Life Insurance Policies | n/a |
| Pension Rights | n/a |
| Other Assets | n/a |
| Gifts and Personal Benefits | n/a |

PUBLIC DISCLOSURE STATEMENT FOR Annie McKitrick

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|--|-----|
| Travel on Non-commercial Aircraft | n/a |
| LIABILITIES | |
| Mortgages | n/a |
| Loans or Lines of Credit | n/a |
| Guarantees | n/a |
| Other | n/a |
| FINANCIAL INTERESTS | |
| n/a | |

FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Gregory McKitrick)

| | |
|--|---|
| INCOME | |
| Source | Nature of Income |
| Canada Post Pension, Canada Pension Plan | Pension Income |
| ASSETS | |
| Real Property | Joint with Spouse |
| Bank, Trust Company or Other Financial Institution | Joint with Spouse |
| Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans | <p>Bonds: Equity Fin GIC, Blueshore GIC</p> <p>Stocks: Enbridge Income, Cominair REIT S2, Allied PPTYS A, CNRL, , H&R REIT, Granite REIT, CME Group, Intact FINL Corp, Canadian Western Bank, Allied PPTY REIT, Air Products & Chemicals Inc, BCE Inc New, Brookfield Asset Mgmt, , Royal Bank, Sunlife, TD Bank, Visa Inc, , 3M Company</p> <p>Other: BMO MSCI Euro High Yield Quality ETF UN, BMO Europe High Dividend ETF UN, Healthcare Leaders Income Fund ETF, Oaktree Cap GRP LLC CL A UT</p> <p>TFSA's: Brookfield Asset MGMT INC CL A, LYZ Fulcra Corp SEC FD-FE, Pimco Monthly Income Series A-FE</p> |
| Canada Savings Bonds, Guaranteed Investment Certificates | n/a |

PUBLIC DISCLOSURE STATEMENT FOR Annie McKitrick

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|--|--|
| Mutual Funds | Redwood Canadian Preferred Share A-FE, IA Clarington Flat Rate Series A-FE, FCO Inc OPSS FE, PH&N High Yield Bond FE |
| Annuities and Life Insurance Policies | n/a |
| Pension Rights | Canada Post |
| Other Assets | n/a |
| Gifts and Personal Benefits | n/a |
| LIABILITIES | |
| Mortgages | n/a |
| Loans or Lines of Credit | n/a |
| Guarantees | n/a |
| Other | n/a |
| FINANCIAL INTERESTS | |
| N/A | |