

# PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK



## MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to Conflicts of Interest Act,  
Chapter C-23, RSA 2000

As at December 31, 2017

**NAME OF MEMBER:** Greg Clark  
**CONSTITUENCY:** Calgary-Elbow

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

**PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK**

**FORM 1: MEMBER (GREG CLARK)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Government of Alberta	MLA Indemnity
<b>ASSETS</b>	
<b>Real Property</b>	Primary Residence
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	BMO Global Strategic BD Advisor, First TR Global Risk Management In, iShares INT Rate Hedged High Yield, UTS OCP Senior CR FD, Best Buy Company Inc., Home Depot, Linamar, Magna Intl Com, Six Flags Entertainment Corp N, Bunge, Coca Cola, Pepsico, Andeavor Com Stock, Bank of Nova Scotia, Brookfield Asset MTG Class , CIBC, Ind Alliance Ins and Financial, Manulife Financial, Sunlife Financial, Power of CDA Sub-VTG, KKR & Co L PCom Units Represe, Medtronic PLC Com, Delta Air lines Del Com, Parker Hannifin, Alphabet CL C Cap Stock, Apple, Broadcom SHS, Garmin, Intl Paper Co, Lyondellbasell Ind N V Class A, Fortis, WEC Energy Group, Global X FDS Global X Superdiv, iShares Edge MSCI Min  TFSAs- BMO
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	Manulife
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a
<b>Travel on Non-commercial Aircraft</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a

**PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK**

Other	n/a
<b>FINANCIAL INTERESTS</b>	
IKM Solutions	

**FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jessica Simon)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Jessica Simon Professional Corp	Salary and dividends
Rental Property	Rental
University of Calgary	Salary
<b>ASSETS</b>	
<b>Real Property</b>	Primary Residence: Joint with Spouse Rental: Edinburgh, United Kingdom
<b>Bank, Trust Company or Other Financial Institution</b>	PC Financial, BMO
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	BMO Fixed Income Yield Plus ETF Portfolio, BMO Frn High Yield ETF Unit iShares 10+ Year Credit Bond ETF, iShares Int Rate Hedged High Yield, iShares TR iShares MBS ETF, Cdn Tire CL A Non- VTG, Six Flags Entertainment Corp, IND Alliance INS and Financial, Sunlife Financial, Air CDA VTG & VAR VTG SHS, Lockheed Martin, Cisco Systems, Lyondellbasell Ind N V Class A, Teck Resc Sub VTG Class B, AMN Electric Power Co, Emera, BMO US Q-Model S30F 09/24, iShares Edge MSCI Min Vol Global
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	Manulife
<b>Pension Rights</b>	UK National Health Service, University of Calgary
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a

**PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK**

<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>FINANCIAL INTERESTS</b>	
N/A	

**FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
N/A	n/a
<b>ASSETS</b>	
<b>Real Property</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	RESPs
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a

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<b>FINANCIAL INTERESTS</b>
n/a

**FORM 4: PRIVATE CORPORATIONS (IKM Solutions)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Income	Consulting
<b>ASSETS</b>	
<b>Real Property</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	BMO
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	BMO Global Strategic BD Advisor, BMO Emerging Markets Bond Hedged TO, First TR Global Risk Management IN, iShares Int Rate Hedged High Yield, OCP CR Strat FD TR Units, UTS OCP Senior CR Fund, Royal Caribbean Cruises, Nestle SA-Sponsored ADR Repstg, Pepsico, Philip Morris Intl, Keyera, National Grid PLC AMN Deposit A, Royal Dutch Shell PLC A, Blackstone Group L P (The) Com U, BMO, Brookfield Asset Management Class A, CL Financial Com, Manulife Financial, Sunlife Financial, KKR & Co L P DI Com Units Represe, Johnson & Johnson, General Electric, Cisco, Seagate Technology PLC, Lundin Mining Corp, Lyondellbasell Ind N V Class A, Rio Tinto PLC Sponsored ADR, Teck Resc Sub VTG Class B, AT&T, Deutsche Telekom AG Sponsored, Rogers Communications CL B Non, Verizon Communications, Enbridge, PG&E, Caldwell US Dividend ADV FD UN, Brookfield Global Listed Infra, SPDR Euro Stoxx 50 ETF, Renaissance Global Infrastr CU, Sprott Global Infrastructure FD, Global X FDS Global X Superdiv, iShares iShares Edge MSCI Min
<b>Canada Savings Bonds, Guaranteed Investment Certificates and Mutual Funds</b>	n/a
<b>Annuities, Life Insurance Policies and Pension</b>	n/a
<b>Other Assets</b>	Loan to Collabware
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a

**PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK**

<b>Other</b>	Accounts payable
<b>FINANCIAL INTERESTS</b>	
N/A	

**FORM 4: PRIVATE CORPORATIONS (Jessica Simon Professional Corporation)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Income	Physician services
<b>ASSETS</b>	
<b>Real Property</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	BMO
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	Dynamic Active Cr Strategies, BMO FRN High Yield ETF Unit, BMO High Yield US Corporate BD, First TR Global Risk Manage IN, OCP CR Strat FD TR Units, SPDR SR TR Bloomberg Barc, BMO PFD SHS CL B Ser 29, CDN Tire CL A Non-VTG, Goodyear Tire & Rubber Co, Magna International Inc, Pultegroup, CVS Health Corp, Ameriprise Finl, Bank of NS, BMO, Brookfield Asset Management Inc Class A, Great-West Lifeco, IGM Financial, IND Alliance INS and Financial, Manulife Financial, Morgan Stanley, Prudential Financial, MacQuire Infrastructure Corp, Cisco Systems, Intel, Dowdupont Com Stock, Lundin Mining Corp, Lyondellbasell Ind N C Class A, Methanex, H&R Real Est Investment TR Sta, Riocan Real Est Investment TR, Centurylink, Rogers Communications, Verizon Communications, Enbridge, Pembina Pipeline, BMO US High Dividend Covered Call, Caldwell US Dividend ADV Fund UN, Wisdomtree US Quality Divide, BMO US Q-Model S14F, BMO US Q-Model S20F, Brookfield Global Listed Infra, iShares Edge MSCI Min VOL Emer, SPDR Euro Stoxx 50 ETF, Vanguard European Equity, Renaissance Global Infrastructure CU, Starwood Property TR, Stars Group Com
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a

**PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK**

<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	Car lease
<b>FINANCIAL INTERESTS</b>	
N/A	