

Section 1 Designated Office Holder

PERSONAL INFORMATION

Spouse/Adult Interdependent Partner	Or if N/A, check here
	<input type="checkbox"/>

Given Names of Children under 18	Birthdate (MM/DD/YY)

Home Address:			
Street Address, City, and Postal Code	Work Phone	Cell Phone	Home Phone

Current Employment Info (including any previous positions in the current disclosure period)		
Name of Company/Organization	Position/Title	Salary
Government of Alberta		

Non-Profit Directorships and Offices (Example: non-profits, community leagues, etc.)	
Name of Company/Organization	Position Title

CORPORATE INFORMATION

Private Corporations	
Name of Corporation/Organization	Director/Officer/Percentage Ownership

OTHER INCOME

If you have received income from any source in the last year other than previously noted, please provide details below.	
	Gross Amount
Rental Income	
Disability or pension income	
Trust fund income	
Other income from Private Corporations	
Other income (annuities)	
Other income (specify source)	
Other income (specify source)	

ASSETS (include all foreign assets/holdings)

*For urban properties, please use your municipal tax assessment value as provided in your assessment notice.

*For rural/farming properties, please use your best estimate of fair market value.

Real Property

Type	Location (street address or plan, block, lot and city/town)	*Assessed Value (per municipal assessment notice)	Outstanding mortgage balance	Who is your mortgage with (name of bank or institution)
Primary Residence				
Secondary Residence				
Recreational Property				
Rental Properties				
Rental Properties				
Rental Properties				
Other Properties				
Other Properties				

Bank Accounts and Other Deposits

Type	Institution	Balance
Chequing		
Savings		
Foreign Holdings (if applicable)		
Other Deposits or Accounts		
Other Deposits or Accounts		
Other Deposits or Accounts		
Other Deposits or Accounts		

Pension Rights		
Plan	Administrator	Years of Service

Life Insurance Policies	
Insurer and type (whole or term)	Cash Surrender Value or Insured Value

Household and Personal Property (estimated replacement value or appraised value <i>(only if applicable)</i>)	
	Estimated Total Value
Art	
Jewelry	
Antiques and collectables	
Musical instruments and equipment	
Household contents	
Tools	

Car/Truck/Boat and Recreational Vehicles (include make and model), bicycles, and motorbikes.		Black Book Value http://www.canadianblackbook.com/
Year/Make/Model		Value
Vehicle 1:		
Vehicle 2:		
Vehicle 3:		
Recreational Vehicle:		
Other Vehicle:		
Other Vehicle:		

INVESTMENTS

***IMPORTANT NOTE: Please attach actual, detailed investment statements showing all specific investments and holdings as of the disclosure date, or as close as possible, and as provided by your financial advisor and/or broker including, but not limited to the following:**

1 RRSP/RSP/LIRA

2 Stocks, Corporate Bonds and Other Interests in Publicly Traded Securities

3 TFSA

4 RESP

5 GICs/Canada Savings Bonds/Term Deposits, and Government (federal, provincial, or municipal) Backed Securities

*Other Investments and Significant Assets – Not captured above	
	Value

*** Please attach statements**

LIABILITIES (includes all foreign liabilities/debts)

Unpaid Municipal or Federal Taxes

Type of unpaid tax (i.e. income, property)	Creditor/Agency (i.e. Municipality of X or Revenue Canada)	Amount Owing	Arrears pertaining to what years

Other Loans and Lines of Credit

Creditor	Amount Owing

Guarantees

Creditor	Principal Debtor	Amount Guaranteed

Support Obligations

Relationship to Recipient	Amount of Monthly Obligation

Other Significant Liabilities		
Description of Liability	To Whom Owed	Amount Owing

Legal Proceedings

OTHER PERSONAL OR FINANCIAL INTERESTS NOT ALREADY DISCLOSED	
Description of Interest	Value

NON-COMMERCIAL AIR TRAVEL – Please list all Non-Commercial Air Travel - Include air travel previously reported and any travel not yet reported.

OTHER PERTINENT DISCLOSURES
Provide details below:

Have you or your spouse received any inheritances of any kind in the last year? If so, please provide details.