



MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000**

As at December 31, 2016

NAME OF MEMBER: Greg Clark
CONSTITUENCY: Calgary-Elbow

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

FORM 1: MEMBER (GREG CLARK)

INCOME	
Source	Nature of Income
Government of Alberta	MLA salary
ASSETS	
Real Property	Residence: Calgary
Bank, Trust Company or Other Financial Institution	PC Financial
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Global Strategic BD Advisor, Doubleline Income Solutions TR CL, First TR Global Risk Management In, iShares INT Rate Hedged High Yield, UTS OCP Senior CR FD, Host Hotels & Resorts, Linamar, Magna Intl Com, Six Flags Entertainment Corp N, Bunge, Pepsico, Tesoro Corp, Bank of Nova Scotia, Brookfield Asset MTG Class A, CIBC, Manulife Financial, Sunlife Financial, Thomson, KKR & Co L P Del Com Units, , Delta Air lines Del Com, Apple, Garmin, Agrium, Intl Paper Co, Lyondellbasell Ind N V Class A, WEC Energy Group, SPDR S&P 500 ETF TR, Global X FDS Global X Superdiv, , iShares Edge MSCI Min TFASAs- BMO
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	Manulife
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
Travel on Non-commercial Aircraft	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

IKM Solutions

FORM 2: MEMBER’S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jessica Simon)

INCOME	
Source	Nature of Income
Jessica Simon Professional Corp	Salary and dividends
Rental Property	Rental
University of Calgary	Salary
ASSETS	
Real Property	Residence: Calgary Rental: Edinburgh, United Kingdom
Bank, Trust Company or Other Financial Institution	PC Financial, BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Fixed Income Yield Plus ETF Portfolio, BMO Floating Rate High Yield ETF, iShares 10+ Year Credit Bond ETF, , iShares iBoxx High Yield Corporate Bond ETF, Cdn Tire Class A Non-Vtg, Six Flags Entertainment Corp, Sunlife Financial, Lockheed Martin, MacQuarie Infrastructure Corp, Lyondellbasell Ind N V Class A, Emera, BMO US Q-Model S30F 09/24, , iShares Edge MSCI Min Vol Global,
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	Manulife
Pension Rights	UK National Health Service, University of Calgary
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
	n/a

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

Guarantees	
Other	n/a
FINANCIAL INTERESTS	
N/A	

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)

INCOME	
Source	Nature of Income
N/A	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	RESP
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

FORM 4: PRIVATE CORPORATIONS (IKM Solutions)

INCOME	
Source	Nature of Income
Income	Consulting
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BMO Global Strategic BD Advisor, BMO Emerging Markets Bond Hedged TO, First Global Risk Manage IN, iShares Int rate Hedged High Yield, OCP CR Strat FD TR Units, UTS OCP Senior CR Fund, Royal Caribbean Cruises, Global Alpha Worldwide Growth Fund, Nestle SA-Sponsored ADR Repstg, Pepsico, Philip Morris Intl, Keyera, Royal Dutch Shell PLC A, Vermillion Energy, AMN Hotel Inc Prop Reit LP Uni, Artis Real Est Invt TR Units, Blackstone Group L P (The) Com U, BMO, Brookfield Asset Management Class A, Manulife Financial, Sunlife Financial, Wells Fargo, KKR & Co L P DI Com Units, Johnson & Johnson, General Electric, Cisco, Seagate Technology PLC, Agrium, AT&T, Deutsche Telekom AG Sponsored, Rogers Communications CL B Non, Verizon Communications, National Grid PLC New Sponsored, PG&E, Caldwell US Dividend ADV FD UN, Brookfield Global Listed Infra, SPDR Euro Stoxx 50 ETF, Renaissance Global Infrastr CU, Sprott Global Infrastructure FD, Global X FDS Global X Superdiv, iShares Global Utils ETF, iShares iShares Edge MSCI Min
Canada Savings Bonds, Guaranteed Investment Certificates and Mutual Funds	n/a
Annuities, Life Insurance Policies and Pension	n/a
Other Assets	Loan to Collabware
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Accounts payable
FINANCIAL INTERESTS	

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

N/A

FORM 4: PRIVATE CORPORATIONS (Jessica Simon Professional Corporation)

INCOME	
Source	Nature of Income
Income	Physician services
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	BMO
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Dynamic Active Cr Strategies, BMO FRN High Yield ETF Unit, First R Global Risk Management OCP CR Strat FD TR Units, SPDR SR TR Bloomberg Barc, BMO PFD SHS CL B Ser 29, DH Corp EXT CV Sub 6%30Sep18, Goodyear Tire & Rubber Co, , Magna International Inc, Johnson Controls Intl PLC Ordi, Reynolds American Inc, AMN Hotel Inc, Prop Reit LP Uni, H&R Real Est Investment Trust STA, RioCan Real Est Investment Trust, Ameriprise Finl, Bank of NS, BMO, Brookfield Asset Management Inc Class A, Great-West Lifeco, iShares Cohen & Steers Reit ET, Manulife Financial, New York Community Bancorp, Prudential Financial, The Travelers Co, MacQuire Infrastructure Corp, Cisco Systems, Intel, Qestrade Russell 1000 Equal W, Dow Chemical Co, Lyondellbasell Ind N C Class A, Centurylink, Rogers Communications, Verizon Communications, Pembina Pipeline, Caldwell US Dividend ADV Fund UN, BMO US Q-Model S14F, BMO US Q-Model S20F, Brookfield Global Listed Infra, SPDR Euro Stoxx 50 ETF, Renaissance Global Infrastructure CU, Starwood Property TR
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a

PUBLIC DISCLOSURE STATEMENT FOR GREG CLARK

LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Car lease
FINANCIAL INTERESTS	
N/A	