

*This electronic disclosure form is most easily used with Microsoft operating systems and a personal computer.*

**If you are using Explorer:**

<http://www.ethicscommissioner.ab.ca/disclosure/members-mla/>

Click on **December 2016 Disclosure Form**

Go to Tools; click file; save as

Save it to your desktop as Dec2016 Disclosure “last Name” (ie: Dec2016disclosureJones)

Open it again, and fill it in. Save it to your desktop again.

Open an email and attach the completed form to: [disclosure@ethicscommissioner.ab.ca](mailto:disclosure@ethicscommissioner.ab.ca)

**If you are using Firefox:**

<http://www.ethicscommissioner.ab.ca/disclosure/members-mla/>

Click on **December 2016 Disclosure Form**

At the top right hand corner of the page you will see “Open with Different Viewer”. Click on this.

Go to your “downloads” and open up the PDF document.

Complete form and save it to your desktop as Dec2016 Disclosure “last Name” (ie: Dec2016disclosureJones)

Open an email and attach form to: [disclosure@ethicscommissioner.ab.ca](mailto:disclosure@ethicscommissioner.ab.ca)

**If you are using Chrome:**

<http://www.ethicscommissioner.ab.ca/disclosure/members-mla/>

Click on **December 2016 Disclosure Form**

Move your cursor to the bottom right of the page until you see the tool bar, click on the save icon and save to your desktop. Close your browser and open the document – it should be a PDF document. Fill in the form and save as Dec2016 Disclosure “last Name”. (ie: Dec2016disclosureJones)

Open an email and attach form to: [disclosure@ethicscommissioner.ab.ca](mailto:disclosure@ethicscommissioner.ab.ca)

**If you choose to use iPad: (not recommended)**

<http://www.ethicscommissioner.ab.ca/disclosure/members-mla/>

Click on **December 2016 Disclosure Form**

Fill in the form. When you are done, click file; share with email and send to [disclosure@ethicscommissioner.ab.ca](mailto:disclosure@ethicscommissioner.ab.ca). A copy of the form will be saved in your documents on your iPad.

*If you have any questions, or difficulties in working with this document, please contact our office at 780-422-2273 or simply print the form, fill it out manually and then submit to our office along with your detailed financial information.*

**OFFICE OF THE ETHICS COMMISSIONER - PROVINCE OF ALBERTA  
MEMBER**



**ANNUAL ETHICS DISCLOSURE STATEMENT**

IMPORTANT NOTE: This is a point-in-time collection of information. We expect accurate and updated information.

**Complete this form based on your financial affairs for as of:**

**December 31, 2016**

Please save this completed form to your desktop and submit via email to the  
Office of the Ethics Commissioner [disclosure@ethicscommissioner.ab.ca](mailto:disclosure@ethicscommissioner.ab.ca)

Member Name	
Constituency	
Preferred Email Address for Future Contact	

**DECLARATION:**

I am familiar with the requirements of the Conflicts of Interest Act (the Act), Chapter C-23, Revised Statutes of Alberta 2000, and all subsequent amendments and have sought advice and information from the Office of the Ethics Commissioner of Alberta where needed to inform myself of my obligations and the information required to be disclosed..

This private disclosure statement accurately discloses, to the best of my knowledge, all assets, liabilities, financial interests, and income of myself, my spouse, my minor children, and private corporations controlled by any of us, or a combination of us, as required by the aforementioned Acts.

I hereby certify that there are no conflicts of interest between my official responsibilities and public duties and the matters contained in this private disclosure statement concerning myself and, as far as is known to me, my spouse, minor children, and private corporations controlled by any of us.

- Investment and/or Financial Statements Included
- I Agree
- Gift Tracking Form

\_\_\_\_\_  
Ethics Commissioner

\_\_\_\_\_  
Member's Signature

\_\_\_\_\_  
Date of Meeting with Member

\_\_\_\_\_  
Date of Submission of Disclosure Forms

***IMPORTANT:***

*There are **four sections** in this form. **Everyone must Complete Section 1.***


*Complete Sections 2, 3, and/or 4 **ONLY** if they are relevant to you.*

1. Member Section 1 (***ALL must complete***)
2. Spouse or Adult Interdependent Partner Section 2 (*complete **ONLY** if married or in an interdependent relationship*)
3. Minor Children Section 3 (*complete **ONLY** if you have children who are under 18 years of age as of January 1 of this disclosure period*)
4. Private Corporations Section 4 (*complete **one "private corporation" disclosure form for each company in which you or your spouse are a Director, or where any combination of you, your spouse, and your children jointly hold more than 20% of the shares of a company.***)

If you have any questions, please feel free to contact us at 780-422-2273 or [disclosure@ethicscommissioner.ab.ca](mailto:disclosure@ethicscommissioner.ab.ca)

# Section 1 Member

## PERSONAL INFORMATION

Spouse/Adult Interdependent Partner 	Or if N/A, check here <input type="checkbox"/>
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Given Names of Children under 18	Birthdate DD/MO/Year

Home Address:

Street Address, City and Postal Code	Work Phone	Cell Phone	Home Phone

Employment Information for previous year		
	Position/Title	Salary
Government of Alberta	MLA	\$127,296
Additional remuneration for additional, special or committee allowances <small>(i.e. Minister, Whip, Leader, or Committee Chair)</small>		
Other		

**CORPORATE INFORMATION**



<b>Private Corporations</b>	
<b>Name of Corporation/Organization</b>	<b>Director/Officer/Percentage Ownership</b>


<b>Non-Profit Directorships and Offices (Example: non-profits, community leagues, etc.)</b>	
<b>Name of Company/Organization</b>	<b>Position Title</b>

**OTHER INCOME**

<b>If you have received income from any source in the last year other than previously noted, please provide details below.</b>	
	<b>Gross Amount</b>
<b>Rental Income</b>	
<b>Disability or pension income</b>	
<b>Trust fund income</b>	
<b>Other income from Private Corporations</b>	
<b>Other income (specify source)</b>	
<b>Other income (specify source)</b>	
<b>Other income (specify source)</b>	

**ASSETS (include all foreign assets/holdings)**

<b>Real Property (For urban properties use municipal assessment value; for farmland, use market value).</b>				
<b>Type</b> 	<b>Location (street address or plan, block, lot and city/town)</b> 	<b>Assessed Value</b> (see note above)	<b>Outstanding mortgage balance</b>	<b>Who is your mortgage with</b> (name of bank or institution)
Primary Residence				
Secondary Residence				
Recreational Property				
Rental Properties				
Rental Properties				
Rental Properties				
Other Properties				
Other Properties				

<b>Bank Accounts and other Deposits</b> 		
<b>Type</b>	<b>Institution</b>	<b>Balance</b>
Chequing		
Savings		
Foreign Holdings (if applicable)		
Other Deposits or Accounts		
Other Deposits or Accounts		
Other Deposits or Accounts		
Other Deposits or Accounts		

<b>Pension Rights</b>		
<b>Plan</b>	<b>Administrator</b>	<b>Years of Service</b>

<b>Life Insurance Policies</b>	
<b>Insurer and type (whole or term)</b>	<b>Cash Surrender Value or Insured Value</b>

<b>Annuities</b>	
<b>Person Paying Annuity</b>	<b>Value</b>

<b>Household and Personal Property (estimated replacement value, or appraised value if applicable)</b>	
	<b>Estimated Total Value</b>
<b>Art</b>	
<b>Jewelry</b>	
<b>Antiques and collectables</b>	
<b>Musical instruments and equipment</b>	
<b>Household contents</b>	
<b>Tools</b>	

Car/Truck/Boat and Recreational Vehicles (include make and model), bicycles, and motorbikes.	Black Book Value <a href="http://www.canadianblackbook.com/">http://www.canadianblackbook.com/</a>
Year/Make/Model	Value
Vehicle 1:	
Vehicle 2:	
Vehicle 3:	
Recreational Vehicle:	
Other Vehicles:	
Other Vehicles:	

**INVESTMENTS**

**IMPORTANT NOTE: Please attach actual, detailed investment statements showing all specific investments and holdings as of the disclosure date, or as close as possible, and as provided by your financial advisor and/or broker including, but not limited to the following:**

- 1 RRSP/RSP/LIRA**
- 2 Stocks, Corporate Bonds and Other Interests in Publicly Traded Securities**
- 3 TFSA**
- 4 RESP**
- 5 GICs/Canada Savings Bonds/Term Deposits, and Government (federal, provincial, or municipal) Backed Securities**

<b>Other Investments and Significant Assets – Not captured above</b>	
<b>Details</b>	<b>Value</b>

**Attach Statements**



**LIABILITIES (include all foreign liabilities/debts)**

**Unpaid Municipal or Federal Taxes**



Type of unpaid tax (i.e.: income, property)	Creditor/Agency (i.e.: Municipality of X or Revenue Canada)	Amount Owing	Arrears pertaining to what years

**Other Loans and Lines of Credit**



Creditor	Amount Owing

**Guarantees**

Creditor	Principal Debtor	Amount Guaranteed

**Support Obligations**



Relationship to Recipient	Amount of Monthly Obligation

<b>Other Significant Liabilities</b>		
<b>Description of Liability</b>	<b>To Whom Owed</b>	<b>Amount Owing</b>

<b>Legal Proceedings</b>

<b>OTHER PERSONAL OR FINANCIAL INTERESTS NOT ALREADY DISCLOSED</b>	
<b>Description of Interest</b>	<b>Value</b>

<b>NON-COMMERCIAL AIR TRAVEL – Please list all Non-Commercial Air Travel - Include air travel previously reported and any travel not yet reported.</b>

<b>OTHER PERTINENT DISCLOSURES</b>
<b>Provide details below:</b>

<b>Have you or your spouse received any inheritances of any kind in the last year? If so, please provide details.</b>

## Section 2



### Spouse or Adult Interdependent Partner (if applicable)

**Important Note: Please attach actual, detailed investment statements (RRSP & Spousal/RSP/LIRA/Securities/TFSA/GICs/Bonds, etc.) showing all specific investments and holdings as at the disclosure dates and as provided by your financial advisor and/or broker.**



<b>Spouse/Partner Full Name</b>	
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<b>INCOME:</b>	
Source of Income (Company and Position)	Annual Amount

<b>ASSETS (include all foreign holdings) – if joint with spouse, please enter “joint with spouse”</b>			
Real Property Address:	Value	Mortgage Co.	Mortgage \$

<b>Bank Accounts</b>		
	Type	Amount

Vehicles	Year/Make/Model	Value
Pension Rights	Comments: (Value//Income/Years of Service)	
Life Insurance		
Annuities		
Private Business Interests		
Household and personal property (if separate from Member)		
Investments	<b>Attach Statements</b>	


<b>LIABILITIES: If joint with spouse, please enter "joint with spouse"</b>	
Unpaid Municipal Realty Taxes	
Loans or Lines of Credit 	
Guarantees	
Unpaid Income Tax	
Support Obligations	
Other Significant Liabilities 	


<b>OTHER FINANCIAL INTERESTS NOT ALREADY DISCLOSED— if joint with spouse, please enter "joint with spouse"</b>

## Section 3

### Minor Children (under the age of 18)

Please attach actual, detailed investment statements (RRSP/RSP/RESP/LIRA/Securities/TFSA/GICs/Stocks/Bonds, etc.) showing all specific investments and holds as at the disclosure date and as provided by your financial advisor and/or broker.

If you have minor child/children under 18 years of age as at January 1, of the reporting period, please provide details below. 	
Minor Child/Children Given Names	Surname if Different

INCOME: 	
Source of Income	Annual Amount

ASSETS: - include foreign holdings if applicable	
Bank Accounts	
Investments (RESP)	<b>Attach statements</b>
Life Insurance	
Annuities/Trust Fund	
Other Significant Assets	

<b>LIABILITIES:</b>	
<b>Loans</b>	
<b>Unpaid Income Tax</b>	
<b>Other Significant Liabilities</b>	


<b>OTHER SIGNIFICANT ASSETS OR LIABILITIES (not already disclosed)</b>




## Section 4

### Private Corporations

**Note:** Please complete one 'Private Corporation' disclosure form for **each company in which you or your spouse are a Director**, or where any combination of you, your spouse and your children jointly hold **more than 20%** of the shares of a company.

NAME OF CORPORATION

GROSS ANNUAL CORPORATE INCOME: 
Amount:

ASSETS: 			
Real Property  Address	Value	Mortgage Co.	Mortgage \$
<b>Cash and Equivalencies</b>			
<b>Investments</b>	<b>Attach statements</b>		
<b>Annuities</b>			
<b>Other Business Interests</b>			
<b>Furnishings/Equipment/ Corporate Property</b>			

<b>LIABILITIES</b>	
<b>Legal Proceedings</b>	
<b>Unpaid Income Tax</b>	
<b>Loans and Lines of Credit</b>	
<b>Unpaid Municipal Taxes</b>	
<b>Other Significant Liabilities</b>	

<b>LEGAL PROCEEDINGS</b>

<b>Other Financial Interests Not Already Disclosed</b>